



Government  
of Canada

Gouvernement  
du Canada

# The Future of Mining Policy in Canada

2018 IGF Annual General Meeting  
Modern Mining Law and Policy: Global Trends  
October 18, 2018

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Canada



# Minerals and Metals are Unlocking Clean Growth and Inclusive Prosperity

	<b>GDP</b>	<b>\$97 BILLION</b> <i>Annually</i>
	<b>JOBS</b>	<b>634,000</b> <i>Direct &amp; Indirect</i>
	<b>INVESTMENT</b>	<b>\$12 BILLION</b> <i>2017</i>
	<b>TRADE</b>	<b>19.4%</b> <i>of Domestic Exports</i>



## BENEFITS TO CANADIANS

Innovation that is building the low-carbon economy

Good-paying, middle class jobs across Canada

Strengthened communities through investment and opportunity



# Canadian Policy is Collaborative, Respecting Clear Responsibilities

## FEDERAL

- Fiscal and monetary policy
- Federal lands
- National geoscience
- International trade and investment
- Navigable waters management

## SHARED

- Economic development
- Environmental protection
- Innovation
- Infrastructure
- Health and safety
- Indigenous relations
- Research and development
- Responsible business conduct
- Sales, corporate, and income taxes
- Land access

## PROVINCIAL & TERRITORIAL

- Resource ownership and management
- Jurisdictional geoscience
- Resource exploration and development guidelines
- Operational licensing, permitting, and monitoring
- Mining taxes and royalties





# Canada is Modernizing it's Mining Policies



## Guided by Public Consultations

- Provincial, territorial, and municipal governments
- Industry
- Academia
- Indigenous Peoples
- Global partners
- Canadians



# The Proposed New Impact Assessment Act

## CURRENT REGIME

No early planning and engagement phase

Lack of flexibility to harmonize the review

Indigenous knowledge not consistently considered

Often lengthy, legislated timelines

Focus on minimizing environmental effects

Indigenous engagement driven by legal imperative

Strict test determines participation in process

## PROPOSED REGIME

➔ Mandatory early planning and engagement

➔ Focus on enhanced cooperation and collaboration

➔ Guided by science and Indigenous knowledge

➔ Shorter, legislated timelines

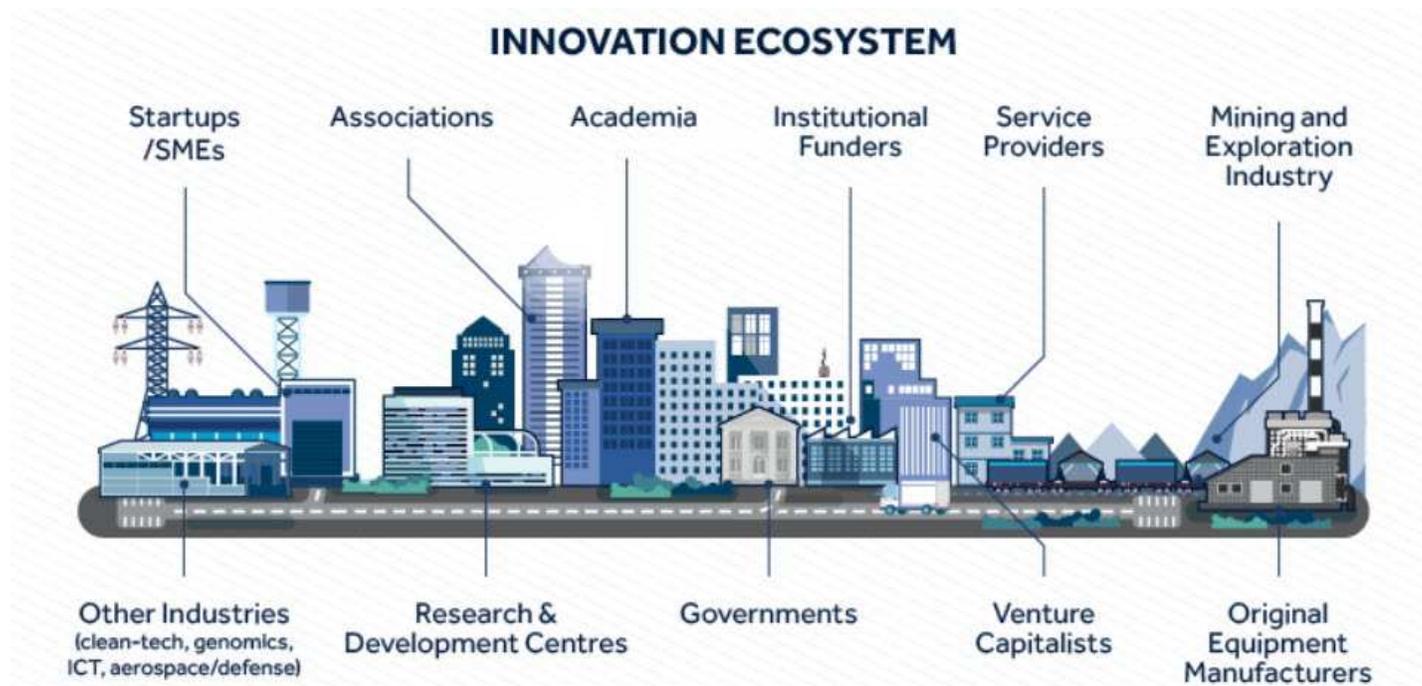
➔ Broadened scope of impacts beyond environment

➔ Inclusive engagement aimed at securing consent

➔ Any member of the public can participate



# Incentivizing Industry to Drive Innovation: Impact Canada



**Crush It' Challenge**  
 A competition to develop new innovative solutions to reduce the energy intensity, cost, and environmental impacts of comminution-based mineral processing



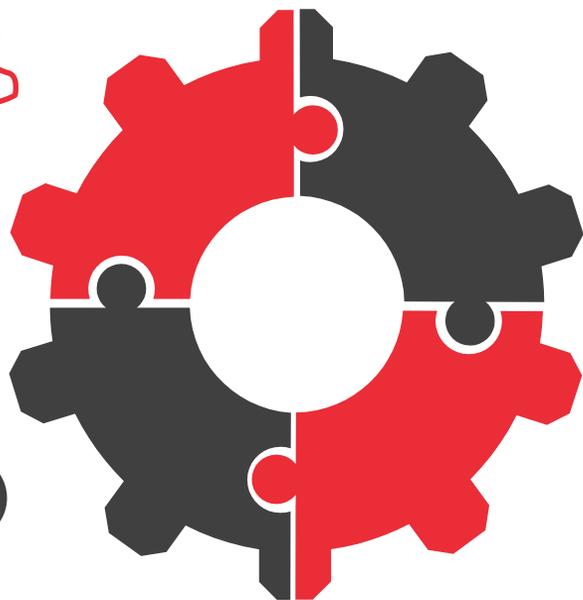
**Mining innovations will help Canada meet its climate change commitments**

By Norbert Kaiser - Own work, CC BY-SA 3.0, <https://commons.wikimedia.org/w/index.php?curid=19414313>



# Global Leadership on Responsible Business Conduct

**Provide Advice and Guidance**



**Foster Networks & Partnerships**

**Strengthen Global Governance**



**Assist Dispute Resolution**

Canadian firms are setting the standard with voluntary initiatives that ensure mining benefits the communities in which they operate





# A Vision for the Future: The Canadian Minerals and Metals Plan

Canada is committed to continued leadership in minerals innovation, sustainable mining, and ensuring that resource extraction benefits all our communities



*The Canadian Minerals and Metals Plan will strengthen Canada's position as a global mining leader*



Canada 